### What is a Uniform Parcel Identification Number/UPI Number?

A UPI Number is a 14-digit number series, that contains (-), (,) and (.), which identifies each separate tract, lot or parcel of real estate in Perry County which will allow the identification of a particular parcel of real estate by number.

## What is the effective date of the UPI Ordinance?

The effective date is April 16, 2018.

#### What is the fee for the UPI Certification and where is it collected?

The fee is twenty (\$20.00) dollars for each UPI number affixed and certified. In the event of a single instrument containing multiple UPI Numbers, a separate \$20.00 certification fee must be paid for each UPI number affixed and certified. The fee shall be payable to the Recorder of Deeds Office, as the agent for the County, at the time the document is presented for recording with the Recorder of Deeds office and shall be included with the recording fees.

### Where do I find a UPI Number for a piece of Property?

A UPI Number for each parcel of real estate in Perry County is found in the Tax Assessment Office Records. This (these) UPI Number(s) must be on each required document submitted for recording.

There are three methods of obtaining a UPI Number:

- 1. Public View CAMA Website (hosting limited assessment information for the property) is accessible from any internet capable device. Searching can be done by property location, owner name or UPI Number.
- 2. Subscription based CAMA Website is accessible from any internet capable device.
- 3. Public computers are available (limited availability based on customer demand) in the Tax Assessment Office and the Recorder of Deeds Office. Searching can be done by owners' name, property location or UPI Number.

#### What if the parcel to be recorded is new, and does not have a UPI assigned to it?

In the event a newly created parcel is being recorded, it is still necessary to have the UPI on the document prior to recording. To obtain the UPI number of

a newly created parcel, the UPI verification staff must be directly contacted, where they will assign a preliminary UPI Number. You can contact the UPI verification staff in two manners:

- 1. Email-Email a full scan of the document to be recorded to the UPI Verification Staff. The Staff will review the documentation, ensure a new UPI Number is necessary, assign the new UPI Number if necessary. The email address is:
- 2. In person visit-You are welcome to bring the documentation directly to the public counter in the UPI Verification portion of the Tax Assessment Office for direct consultation by the UPI Verification Staff.

Furthermore, to ensure the newly created parcel is extracted from the correct parent parcel, it is also necessary to include the UPI of said parent property. Therefore a minimum of TWO UPI Numbers must be included on the document for newly created parcels.

#### Where should the UPI Number be placed on the document?

Each applicable UPI Number, provided by the person seeking to record a document, shall be placed at the **TOP LEFT SIDE of the FIRST PAGE** of the document to be recorded. **The minimum font size will be 14**. The property address should also be included on the first page of the document along with the township or borough of the properties location.

#### Sample of a parcel number is the correct font size 000,000.00-000.000

#### Why must I have my UPI Number certified?

A UPI Number is certified in order to ensure that the UPI Number on the deed or other documents matches the County's records for the parcel of real estate involved and the listed owners of the real estate, etc. With the ability to search real estate records by the UPI Number, the County needs to ensure that the document and corresponding UPI Number is correct **BEFORE** the document is recorded.

#### What documents need a UPI Number prior to recording?

Any type of deed, easement, Rights of Way, Mortgage, Assignment of Mortgage, Release or Satisfaction of Mortgage, and other documents as stated in Perry County Ordinance No. 2018-1.

"....Any writing evidencing an interest in realty in the County of Perry, Pennsylvania, and which transfers or otherwise affects an interest in real estate and which is to be recorded in the Recorder of Deeds Office, other than a Will, a General Power of Attorney, or a Deed of Dedication to a municipality for a road.

Included in the definition of a "Document" shall be a:

- 1. Deed, Quitclaim Deed, Declaration of Taking by Condemnation, Sales Contract or Agreement, Notice of Taking by Adverse Possession.
- 2. Right of Way, Easement, Ground Lease, Lease Occupancy Agreement, Memorandum of Lease or other Agreement.
- 3. Mortgage, Assignment of Mortgage, Extension, Postponement or Subordination of Mortgage, Release or Satisfaction of Mortgage, Power of Attorney to Satisfy Mortgage.
- 4. Decree Awarding Real Estate, Award in Condemnation, Bankruptcy Notice or Order, or Order of Court affecting real estate.
- 5. Power of Attorney to sell specific real estate, Financing Statement, Clean and Green Application or Amendment thereof, Subdivision or Land Development Plan or survey.

This list is not exclusive and other document or instruments may be added by the issuance of additional regulations promulgated by the Perry County Assessment Office, or by interpretation by the Recorder of Deeds. It is the intention of this Ordinance that every instrument recorded in the Recorder of Deeds Office have a uniform parcel identifier number, or numbers, certified thereon, except for the named exceptions.

#### How quickly will the UPI Number certifications be made?

The Tax Assessment Office intends to promptly respond to all certification requests. **Legally there is a one business day** turnaround for the County to assign or verify the UPI Number.

The amount of time that it takes to verify a UPI Number will vary due to the verification of information in a document. When all documentation is in proper order, certification must be completed within one day.

For in person recording submissions, depending on volume, efforts will be made to expedite the verification process.

#### <u>Is there a cutoff time?</u>

We cannot guarantee same day verification after 3:00 (or slightly earlier) depending on document flow.

Who is responsible if the UPI Number is incorrect?

The person submitting the document is responsible for ensuring that the correct UPI Number is set forth on the document and certified by the Tax Assessment Office. If multiple related documents are submitted as a batch for certification and one of the documents is wrong, the assessment office will not certify any UPI numbers, **nor will the Recorders Office record any documents submitted in said batch**, until all documents are correct.

### Is there a cap on fees when a document relates to multiple UPI Numbers?

No, there is no cap on fees. A separate \$20.00 UPI Number fee MUST be paid for each UPI Number referenced by the instrument.

### What is the process of certifying a UPI Number?

The Tax Assessment Office will review the documents to determine whether te information provided denotes complete and correct UPI Number(s). There are five main components which are reviewed to accept a UPI Number for certification:

- 1. The preexisting UPI Number and/or parent UPI Number
- 2. Owner's Name
- 3. Property Address/Situs
- 4. Recital (legal description)
- 5. Area or size of the realty involved

Once the determination is made, the UPI Number(s) will be certified. The UPI Certification stamp will appear on the cover page which becomes a permanent part of each document upon recording.

#### What are the procedures for certifying a UPI Number and recording documents?

In person recording submissions:

After review by the Recorder of Deeds Office and deemed recordable, document(s) will be scanned and electronically forwarded to the Tax Assessment Office Staff for review and UPI Number certification, the electronically sent back to the Recorder of Deeds Office for recording. The UPI certification stamp will appear on the cover page which is attached to each document when it is recorded. If the document does not have the required UPI Number(s) and/or has erroneous information, the document and a rejection notice will be given back to the person submitting the documents for corrections to be made. Postal or overnight delivery recording submission:

After review by the Recorder of Deeds Office and deemed recordable, the documents will be scanned and electronically forwarded to the Tax Assessment Office for review and UPI Number certification, then electronically sent back to the Recorder of Deeds Office for recording. The UPI certification stamp will appear on the cover page which is attached to each document when it is recorded. Any documents without the required UPI Number(s) or with erroneous information will be returned by mail unrecorded with a rejection notice that includes an explanation of the reason(s) why the document is being returned.

E-record submissions:

After review by the Recorder of Deeds, recordable documents will be electronically forwarded to the Tax Assessment Office for review and UPI Number certification, then electronically sent back to the Recorder of Deeds Office for recording. The UPI certification stamp will appear on the cover page which is attached to each document when it is recorded. All e-recording documents without the required UPI Number(s) or with erroneous information will be rejected electronically, along with an explanation of the reason(s) why the document is being returned.

# What number is to be placed on a document when a parcel grants a utility easement over or under a portion of owner's parcel?

The UPI Number for all parcels the easement intersects.

# As it relates to the recording of subdivision plans, how will UPI Numbers be assigned and fees levied?

# Only the UPI Number(s) of the parent parcel(s) that comprise the subdivision should be provided on the subdivision plan.

## <u>What UPI Number will be placed on a document when a parcel owner grants an</u> easement for a right of way to a neighbor?

The UPI Number for the owner's parcel. The deed should clearly state the purpose for the instrument, i.e. granting an easement or right of way.