PENNSYLVANIA DISABLED VETERAN PROPERTY TAX EXEMPTION

Documents Needed for Your Application

PLEASE PROVIDE DOCUMENTS IN THIS ORDER

☐ 1. OVA-PIRO FORM 40

Pennsylvania Disabled Veterans Real Estate Tax Exemption Application

☐ 2. FINANCIAL INFORMATION

Provide copies of all applicable financial documents for everyone living in the household:
• Federal Tax Return (1040)
• W-2 Forms
• 1099 Forms
• Social Security Benefit Statements
• Retirement/Pension Statements
• Other Income Documentation

☐ 3. VA AWARD LETTER

Current VA Benefits Summary or Award Letter showing service-connected disability rating and compensation information.

☐ 4. PROOF OF HOME OWNERSHIP OR FINANCIAL RESPONSIBILITY

• Property Deed
• Mortgage Statement
• Settlement Sheet
• Property Tax Bill
• Other documentation showing ownership or financial responsibility for the residence

☐ 5. DD FORM 214

Copy showing character of service and dates of service.

ADDITIONAL DOCUMENTS (IF APPLICABLE)

☐ Court-Appointed Guardian/Custodian Documents

☐ Power of Attorney (POA)

☐ Marriage Certificate

☐ Death Certificate (Surviving Spouse Cases)

☐ Other: _____

IMPORTANT NOTES

✓ The property must be the veteran's primary residence.

✓ All household income must be reported.

✓ New applications must be stamped by the County Assessment Office before submission. (Completed by Perry County Veterans Affairs During appointment) **NOT NEEDED FOR RENEWAL**

✓ Perry County Veterans Affairs will review your application packet before forwarding it to the Pennsylvania Department of Revenue.

PERRY COUNTY VETERANS AFFAIRS

25 W. Main Street
New Bloomfield, PA 17068

Phone: 717-582-5133

Hours: Monday – Friday, 8:00 AM – 4:00 PM
Appointments Required

DOCUMENT ORDER FOR SCANNING

1 → OVA-PIRO Form 40
2 → Financial Documents
3 → VA Award Letter
4 → Deed / Ownership Documents
5 → DD-214
6 → Any Additional Supporting Documents